

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NORTHERN ILLINOIS
EASTERN DIVISION

IN RE:) CHAPTER 7
)
PACE INTERNATIONAL, LTD.) CASE NO. 07-16607-JHS
)
Debtor(s).) Hon. JOHN H. SQUIRES

FINAL DISTRIBUTION REPORT

I, DAVID R. BROWN, trustee herein, certify that I have reviewed all claims filed with the Clerk of the Bankruptcy Court and have examined all orders of Court, and state that based on my review I propose to make the following distribution.

SUMMARY OF DISTRIBUTION:

Chapter 7 Administrative Expenses:	\$982.14
Chapter 11 Administrative Expenses:	\$0.00
Priority Claims (507(a)(3)-(a)(6)):	\$0.00
Secured Claims	\$0.00
Secured Tax Liens:	\$0.00
Priority Tax Claims:	\$0.00
General Unsecured Claims:	\$2,868.23
Interest (726(a)(5)):	\$166.76
Surplus to Debtor (726(a)(6)):	\$0.00
TOTAL AMOUNT TO BE DISTRIBUTED:	\$5,627.74

REPORT OF DISTRIBUTION - CONT'D

1. TYPE OF CLAIMS		TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§726(a) & (b) and §507(a)(1) Chapter 7 Administrative Expenses and U.S. Trustee quarterly fees pursuant to 28 U.S.C. §1930(6)		\$ 982.14	100.00000
CLAIM NUMBER	CREDITOR	AMOUNT OF ALLOWED CLAIM	AMOUNT OF DIVIDEND
	DAVID R. BROWN, Trustee Fees	\$982.14	\$982.14
2. TYPE OF CLAIMS		TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§726(a) & (b) and §507(a)(1) Chapter 11 administrative expenses		\$ 0.00	
3. TYPE OF CLAIMS		TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§507(a)(1) - Domestic Support Obligation claims		\$ 0.00	
4. TYPE OF CLAIMS		TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§507(a)(3) - Gap claims arising in involuntary cases and allowed pursuant to §502(f)		\$ 0.00	

5. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§507(a)(4) - Wages, salaries or commissions limited to \$10,000.00	\$ 0.00	
6. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§507(a)(5) - Contributions Employee Benefit Plans	\$ 0.00	
7. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§507(a)(6) - Farmers' and Fishermans' claims to the extent of \$4,925.	\$ 0.00	
8. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§507(a)(7) - Deposits of consumers to the extent of \$2,225	\$ 0.00	
9. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§724(b) - Secured Tax Lien Claims	\$ 0.00	
10. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§507(a)(8) - Unsecured Tax Claims excluding fines and penalties	\$ 0.00	

11. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
--------------------	---------------------------	---------------------

§507(a)(9) - Capital
Commitments to Federal
Depository Institutions

\$ 0.00

12. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
--------------------	---------------------------	---------------------

§507(a)(10) - Death &
Personal Injury Claims
for DUI

\$ 0.00

13. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
--------------------	---------------------------	---------------------

§726(a)(2) - General
Unsecured Claims To be
paid prorata after costs
of administration and
priority claims are paid in
full

\$ 2,868.23

100.00000

CLAIM NUMBER	CREDITOR	AMOUNT OF ALLOWED CLAIM	AMOUNT OF DIVIDEND
-----------------	----------	----------------------------	-----------------------

1	ComEd, General Unsecured 726(a)(2)
2	MacMillin Hydraulics, General Unsecured 726(a)(2)
3	Regal Corp, General Unsecured 726(a)(2)
4	Waste Management, General Unsecured 726(a)(2)

\$317.41

\$317.41

\$513.90

\$513.90

\$1,869.93

\$1,869.93

\$166.99

\$166.99

14. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
--------------------	---------------------------	---------------------

§726(a)(3) - Tardily filed
unsecured claims

\$ 0.00

15. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
--------------------	---------------------------	---------------------

§726(a)(4) - Fines/penalties

\$ 0.00

16. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
---------------------------	-----------------------------------	-----------------------------

§726(a)(5) - Interest	\$ 166.76	100.00000
-----------------------	-----------	-----------

CLAIM NUMBER	CREDITOR	AMOUNT OF ALLOWED CLAIM	AMOUNT OF DIVIDEND
	ComEd, General Unsecured 726(a)(2)	\$18.45	\$18.45
	MacMillin Hydraulics, General Unsecured 726(a)(2)	\$29.88	\$29.88
	Regal Corp, General Unsecured 726(a)(2)	\$108.72	\$108.72
	Waste Management, General Unsecured 726(a)(2)	\$9.71	\$9.71

17. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
---------------------------	-----------------------------------	-----------------------------

§726(a)(6) - Surplus to Debtor	\$ 1,610.61	100.0000
-----------------------------------	-------------	----------

18. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
---------------------------	-----------------------------------	-----------------------------

§506 - Secured Claims	\$ 0.00
-----------------------	---------

The following claims are not included in the distribution because they have been disallowed by court order or have been withdrawn by the claimant:

TYPE OF CLAIM	CLAIM NUMBER	CREDITOR AND ADDRESS	AMOUNT OF CLAIM	DISALLOWED/ WITHDRAWN (DESIGNATE)
------------------------------	-------------------------	-------------------------------------	--------------------------------	--

WHEREFORE, the Trustee certifies under penalty of perjury that the above statements are true and correct.

DATED: January 21, 2009 /s/ David R. Brown /s/